
DUKE EXPLORATION LIMITED

ACN 119 421 868

NOTICE OF ANNUAL GENERAL MEETING

TIME: 10.00am (Qld time)

DATE: 29 November 2019

PLACE: c/ GRT Lawyers, Level 2, 400 Queen Street Brisbane Qld 4000

This Notice of Meeting should be read in its entirety.

Should you wish to discuss the matters in this Notice of Meeting please do not hesitate to contact the Company Secretary on (+61 7) 54477693.

NOTICE OF ANNUAL GENERAL MEETING

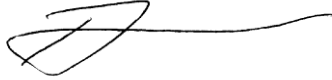
Notice is given that the Annual General Meeting ("Meeting") of Shareholders of Duke Exploration Limited ("Duke" or "the Company") will be held at 10.00am (Qld time) on 29 November 2019 at Level 2, 400 Queen Street, Brisbane Qld 4000.

The Explanatory Statement provides additional information on matters to be considered at the Annual General Meeting. The Explanatory Statement is part of this Notice of Meeting.

AGENDA

ORDINARY BUSINESS**Financial Statements and Reports**

To receive and consider the annual financial report of the Company for the financial year ended 30 June 2019 together with the declaration of the directors, the directors' report, and the auditor's report.

DATED: 31 OCTOBER 2019**BY ORDER OF THE BOARD**

**PAUL FREDERIKS
COMPANY SECRETARY**

EXPLANATORY STATEMENT

This Explanatory Statement has been prepared for the information of the Shareholders in connection with the business to be conducted at the Annual General Meeting to be held at 10.00AM (Qld time) on 29 November 2019 at Level 2, 400 Queen Street, Brisbane Qld 4000.

The purpose of this Explanatory Statement is to provide information which the Directors believe to be material to Shareholders.

1. FINANCIAL STATEMENTS AND REPORTS

In accordance with the requirements of the Company's Constitution and the Corporations Act, the Company's audited financial statements for the financial year ended 30 June 2019, together with the report of the auditor thereon will be tabled at the Meeting, and shareholders will have the opportunity of discussing the Report and making comments and raising queries in relation to the Report.

The Financial Report is available on the Company's website at **www.duke-exploration.com.au** for you to download or read online. Alternatively, you can obtain a hard copy by contacting the Company.

2. ENQUIRIES

Shareholders are requested to contact the Company Secretary on (+ 61 7) 3333 2722 if they have any queries in respect of the matters set out in these documents.